



Charitable Stock Donation Form

Westminster Theological Seminary's default policy is to liquidate stock donations upon receipt

Donor Name: _____

(My Stock Broker) To: _____

(My Brokerage Firm) At: _____

(My Account #) _____

(My Contact Phone/Fax) _____

(Name of Stock) Stock Contribution _____

Number of Shares to be Donated _____

Estimated Amount of Donation¹ \$ _____

Name of Charitable Organization **Westminster Theological Seminary**

DTC # of Charitable Organization **#0164 Code 40**

Charitable Organization's Broker **Schwab**

Account # at Charitable Organization **9337-7121**

Contact Information at Westminster Theological Seminary:

Name Andrew Schwartz
Phone number 215-201-2865
E-mail address aschwartz@wts.edu

Contact Information at WTS's Broker:

Name Charles Schwab (Schwab Charitable)
Phone number 800-746-6216
E-contact form [Click Here](https://www.schwabcharitable.org/public/charitable/nn/contact_us)²

Authorized Signature:

Date

Donors: Send this form to your broker upon completion, and cc Andrew Schwartz
(aschwartz@wts.edu)

¹ The value of your donation is determined by the average trading price on the donation date. $[(High+Low)/2]$.

² https://www.schwabcharitable.org/public/charitable/nn/contact_us