



WESTMINSTER
THEOLOGICAL SEMINARY
EST. 1929

Charitable Stock Donation Form

Westminster Theological Seminary's default policy is to liquidate stock donations upon receipt

(My Stock Broker) To: _____

(My Brokerage Firm) At: _____

(My Account #) _____

(Name of Stock) Stock Contribution _____

Number of Shares to be Donated _____

Estimated Amount of Donation¹ \$ _____

Name of Charitable Organization Westminster Theological Seminary

DTC # of Charitable Organization #0164 Code 40

Charitable Organization's Broker Schwab

Account # at Charitable Organization 9337-7121

Contact Information at Westminster Theological Seminary:

Name Andrew Schwartz
Phone number 215-201-2865
E-mail address aschwartz@wts.edu

Contact Information at WTS's Broker:

Name Charles Schwab (Schwab Charitable)
Phone number 800-746-6216
E-contact form [Click Here](#)²

Authorized by: _____

Date _____

Donors: Send this form to your broker upon completion, and cc Andrew Schwartz (aschwartz@wts.edu)

¹ The value of your donation is determined by the average trading price on the donation date. [(High+Low)/2].

² https://www.schwabcharitable.org/public/charitable/nn/contact_us